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中山 2018 年 3 月房地产市场报告

月 刊: 201803

报告出品: ! " # \$ % & ' (

撰 写 人:) * +

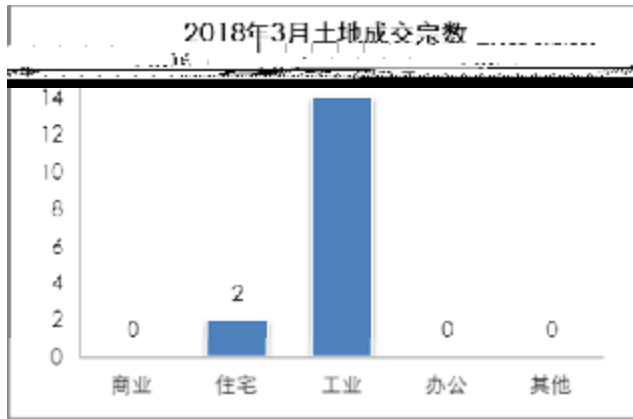
撰写日期: 2018-04-12

! " # \$ % & ' ! () * + ,
- . / 0

1 2

3 4 " # 5 6	2
7 4 " # 8 9	2
: ; < =	2
> ? @ A B	3
C D > E	3
C F A B	3
G 4 " # H I	4
3 J " #	4
K L H I	4
- . H I	4
7 J " #	6
M N H I	10
- . H I	12
O P O P C F Q P - . R S	错误!未定义书签。
T U V W X Y	15
C F P Z 1 * + [\ - .] ^	17
_ ` a b H I	18
c b * + [\ K d R S	18
e b * + [\ K d R S	19
f b * + [\ K d R S	19
g h * + [\ K d R S	20
i j * + [\ K d R S	21
k l * + [\ K d R S	21
m n * + [\ K d R S	22
o p * + [\ K d R S	23
G q * + [\ K d R S	23
c r * + [\ K d R S	24
s t * + [\ K d R S	25
u a * + [\ K d R S	25
c v * + [\ K d R S	26





W30-18-00 13	7 8 2 * + t * + j	R S T %	2.8141	9.8492	1.0~3. 5	1893.85 57	192	7 8 S , 0 f r s + , - .	2018-3-28
W30-18-00 11	7 8 2 * + t * + j	R S T %	4.0134	14.0468	1.0~3. 5	2709.03 15	193	- * Q \$ 0 P p 7 8 q + , - .	2018-3-28
W30-18-00 12	7 8 2 * + t * + j	R S T %	2.6780	9.3729	1.0~3. 5	1802.26 71	192	7 8 2 (. f r s + , - .	2018-3-28
W30-18-00 14	7 8 2 * + t * + j	R S T %	2.6762	9.3667	1.0~3. 5	1814.45 69	194	7 8 2 1 ? \ % x 4 + , - .	2018-3-28
W15-17-01 64	7 8 2 z { t p d e f u N u q (•	R S T %	5.4621	19.1172	1.0~3. 5	5735.2	300	/ c 7 0 1 4) * + , - .	2018-3-29
W25-17-01 31	7 8 2 z { t 2 3 j	R S T %	0.9333	3.2667	1.0~3. 5	543.198 1	166	7 8 2 4 5 6 > 7 k + , - .	2018-3-29
W15-17-01 66	7 8 2 z { t p d e f u N u q (v •	R S T %	1.3333	4.6667	1.0~3. 5	1400	300	7 8 S 8 5 9 { 6 : + , - .	2018-3-29
W30-17-01 56	7 8 2 * + t * + j	R S T %	5.3344	18.6704	1.0~3. 5	4020.71 33	215	7 8 ; ; < u = + , - .	2018-3-29

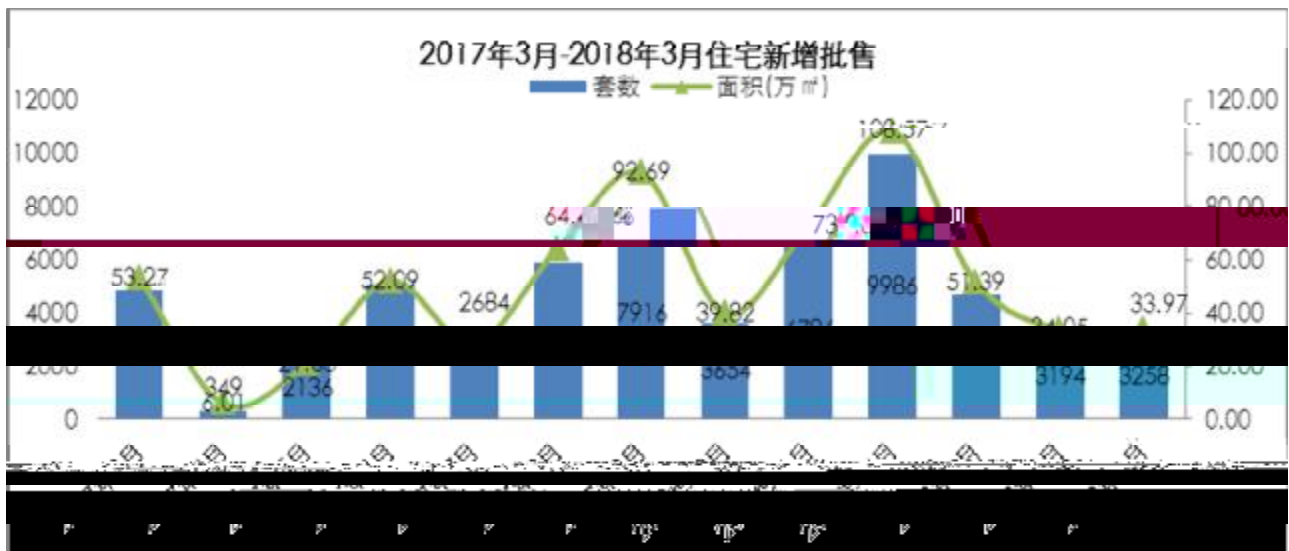
a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

7 J " #

K L N

- Ø 2018 < 3 4 7 8 2 f X B C g L 3258 h D E F Z [2%D i F O P 33.05%D J K L 33.97 M N D E F O P
0.25%D i F O P 36.23%U
- Ø 2018 < 3 4 j k a b f X B C g l m n 7 o 100-120 N p 1634 h q r 90-100 N p 870 h q r 120-144 N p 339
h q U
- Ø 2018 < 3 4 j k a b f X B C g l m y ? v w p 589 h q r ([p 492 h q r " # p 398 h q U v w l f B C
0 P L > = k f z p 509 h q e ([l f B C 0 P L ? ' @ A p 416 h q e " # l f B C 0 P L B < n C A
p 234 h q U





a 1 7 y # b " # 1 7 . Z r





p 29877 h qr 120-144 N p 14074 h qr 90-100 N p 11026 h qU

Ø l m B C t u L v w p 10850 h qr x y p 9148 h qr z { p 9134 h qU

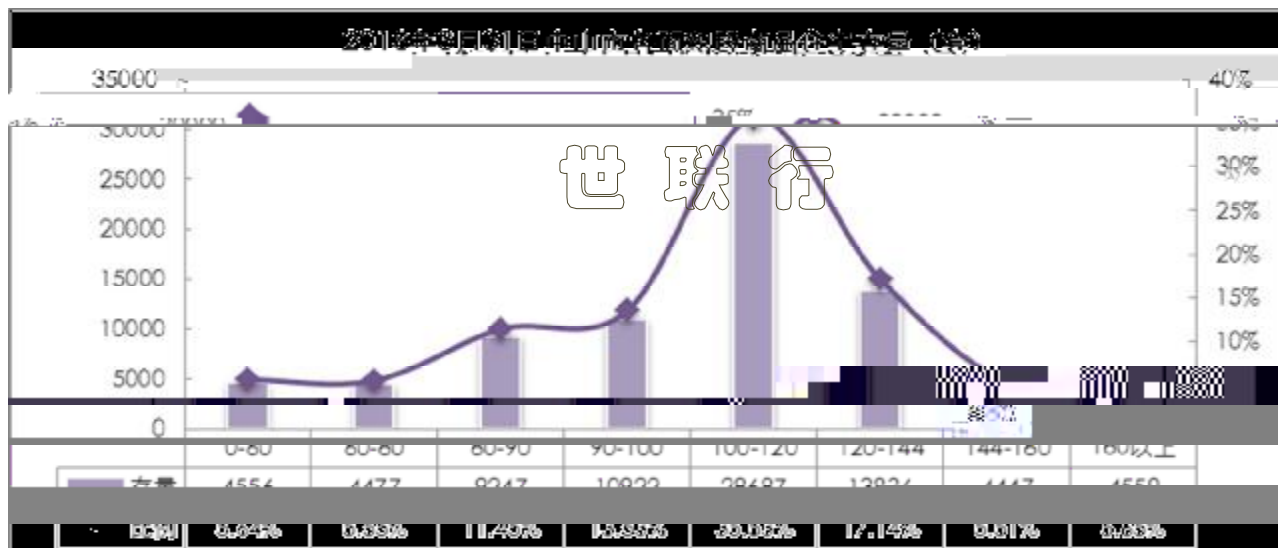
Ø D F t u r J K s B C h 1 E F 8 G Z p 0 3 B U



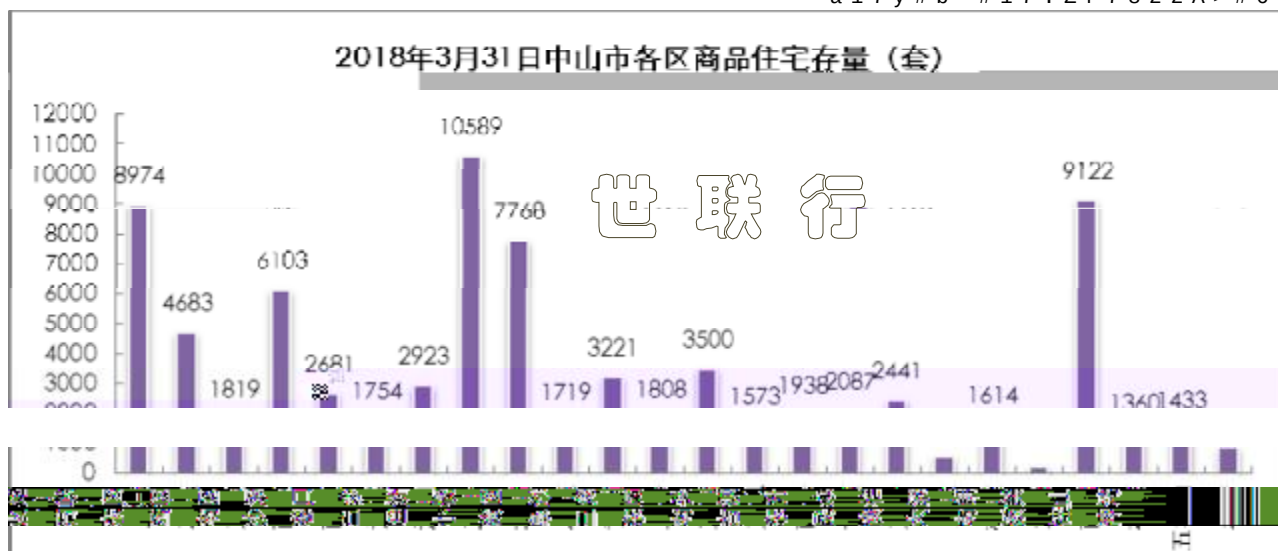


z p4352 h qr B < H 8 @ A p1318 h qr I 8 J @ A p893 h qe z { l f • g B C 0 P L K L G z
p3036 h qr> = k z { j a M up2878 h qrN { @ Ap1374 h qex y l f • g B C 0 P L O P @ Ap1662
h qr Q < B @ A p1064 h qr R J G @ A p781 h qU

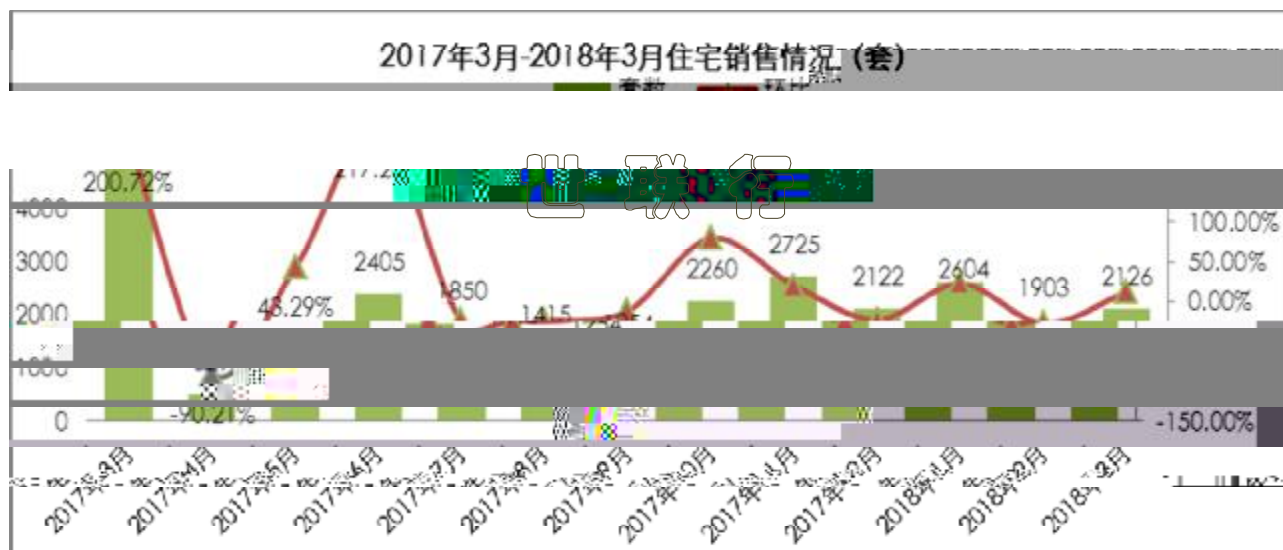
Ø D F t u r J K s • g h 1 E F 8 G Z p 0 3 B U



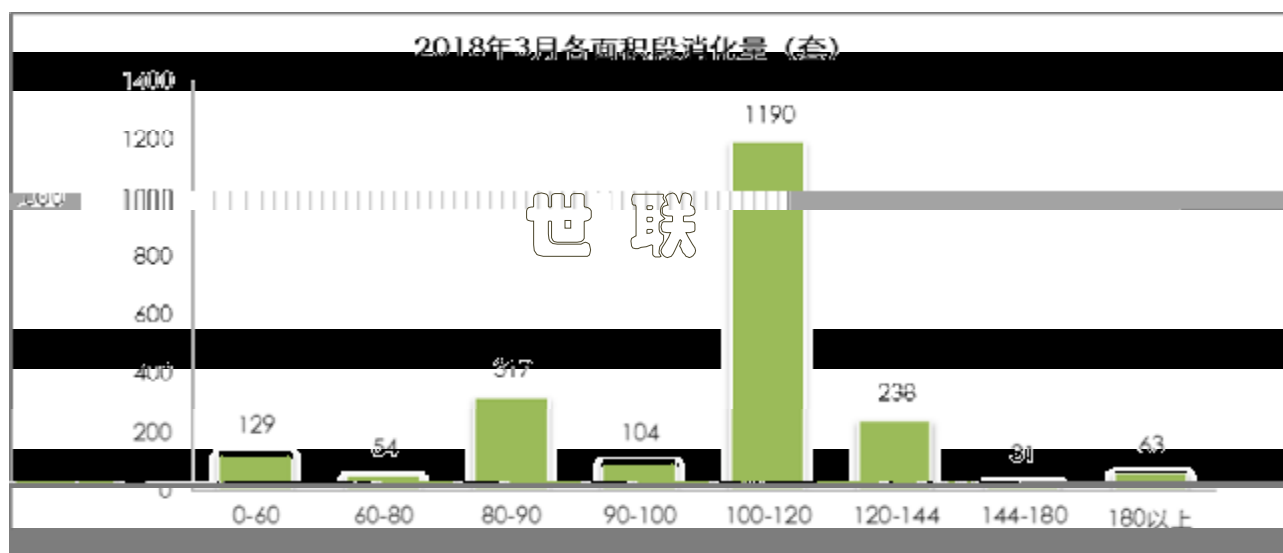
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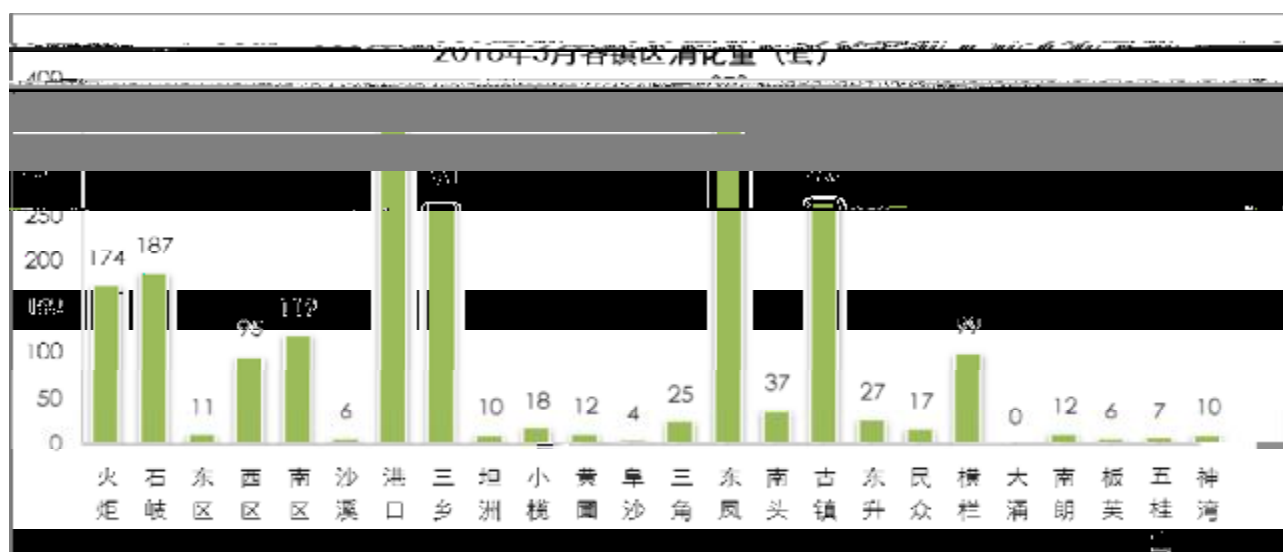
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a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

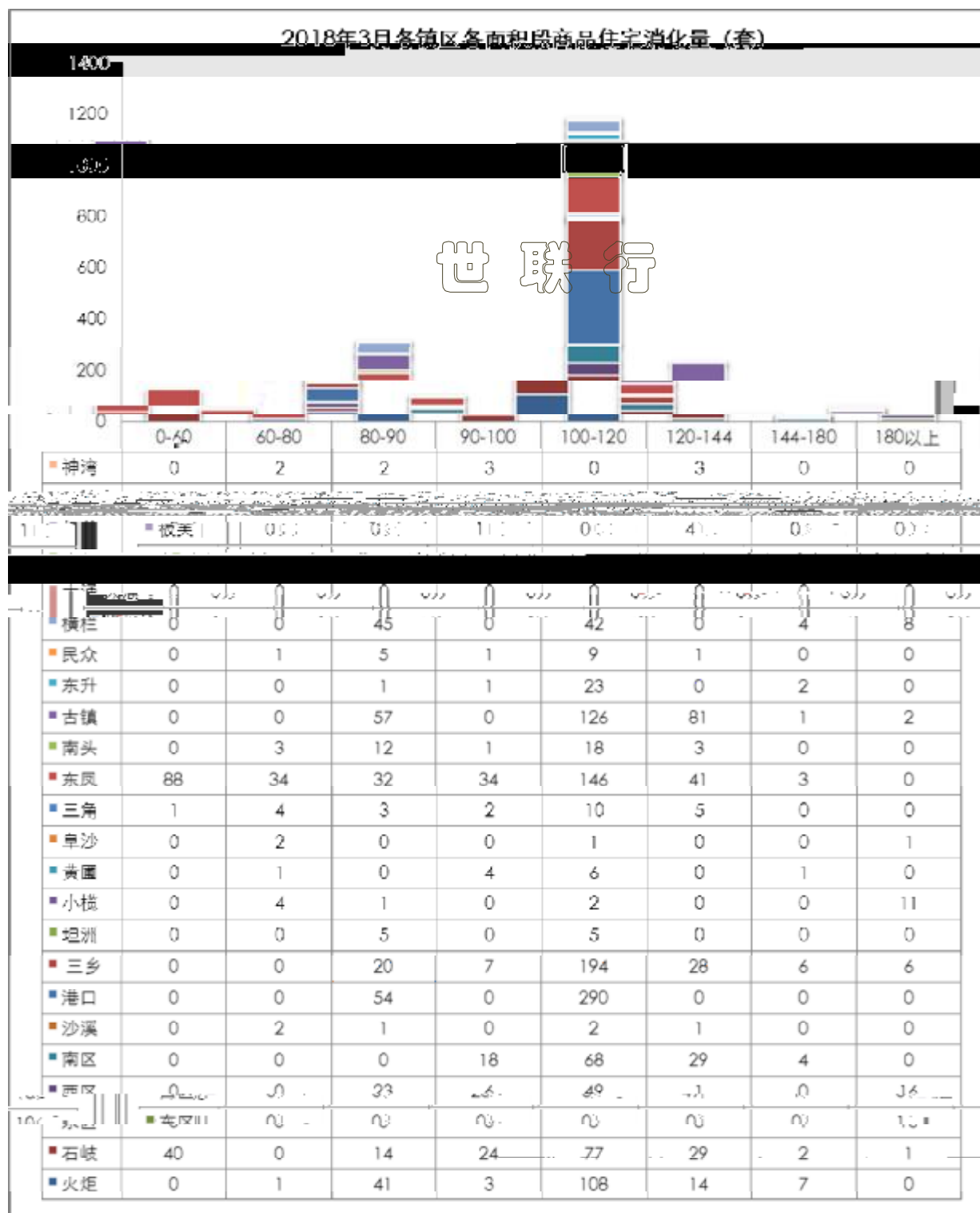


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a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

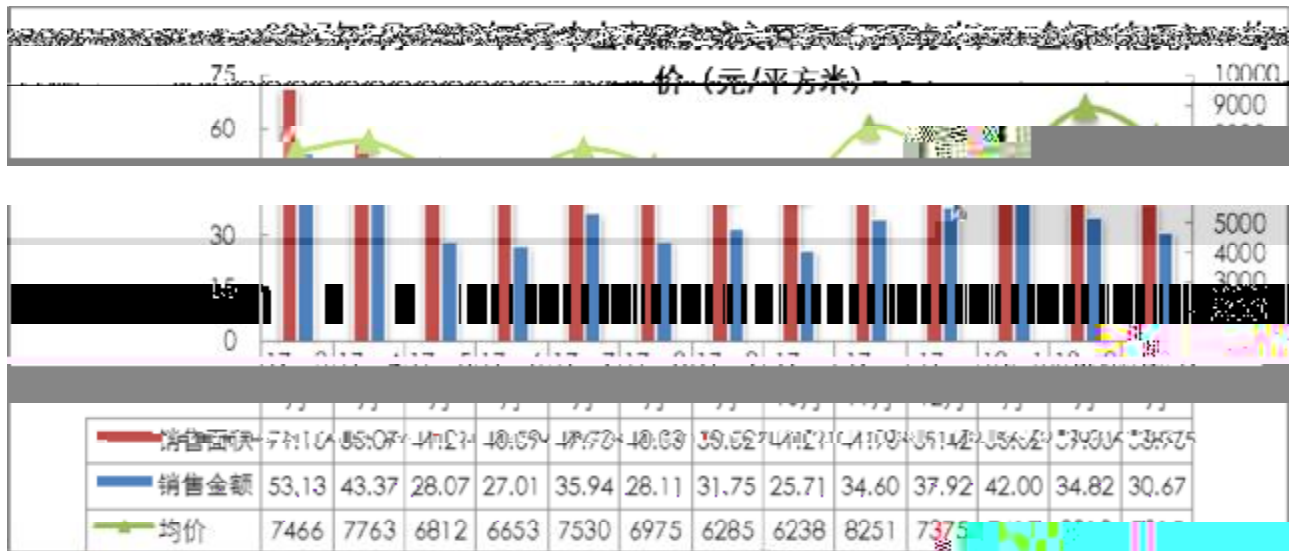




a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

0 P 0 P O C F * + , Q P - . R S





a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

Ø 2018 < 3 4 D 7 8 j k - V W J K L 38.75 M . / D E F O P 0.8% D i F O P 45.55% e V W \] L 30.67
 ^ _ D E F O P 11.91% D i F O P 42.27% e V W Q Ø L 7915 _ / . / D E F O P 11.2% D i F Z [6.02% e
 V W h 1 L 8704 h D E F Z [34.13% D i F O P 5.34% U

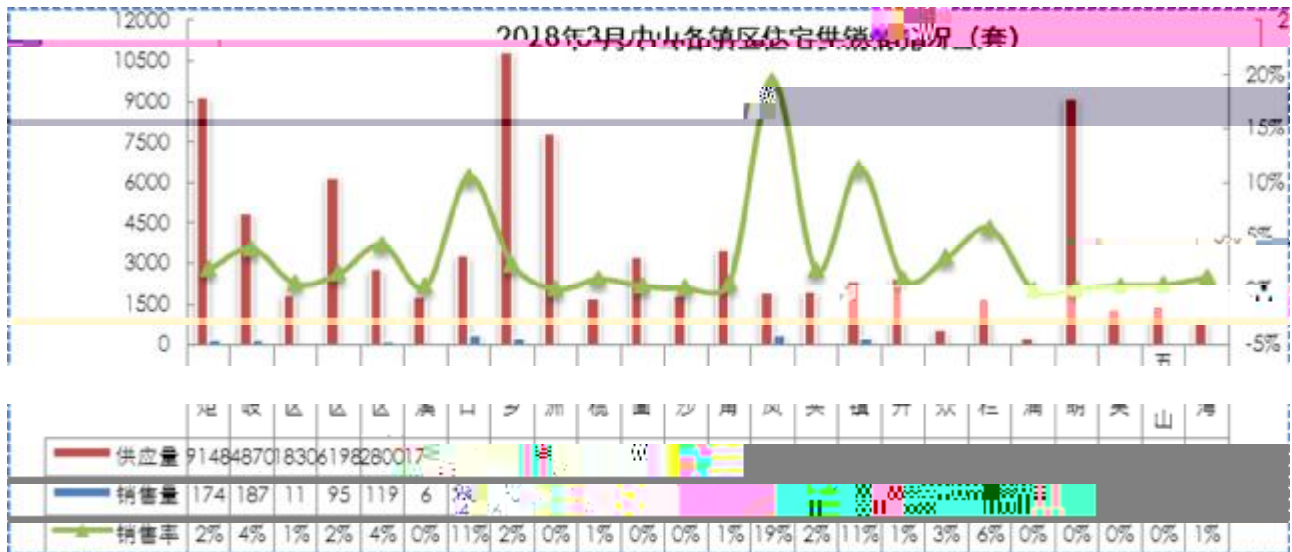
Ø 2018 < 1-3 4 D 7 8 j k - " 5 V W J K L 134.43 M . / D i F O P 27.64% e " 5 V W \] L 107.48 ^
 _ D i F O P ^

01.20/32/10)8164385106T1020.240T(8170)24.58(10)2840158(10)81D)8_5280981528500(8)00874932108(32)1628(432)10845(37)0





_` a b H I

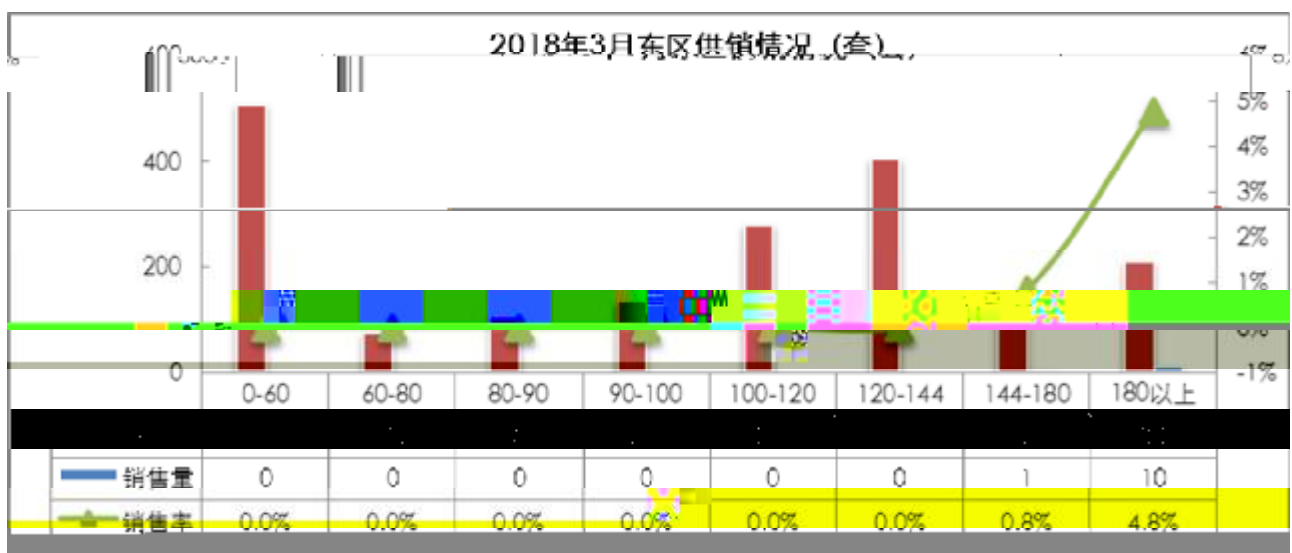


a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

```
78P&aHLv!Lpz;`uLprf{;;`uLp/7 zuU7 zua%smuat tDb
cfurzurdeur(urxy;<ur f8+g[r"#tr!htr*+trz{tU7
zuic:78d$V7 rkl7 /EB<;d;<uDj 10Fu'h78-%&23d<;+
_ dXTU
```

Ø 24 F t u 7 v w d B C g ; E e Y K L j d k g] D () d \$ % j ; E D ` B C g z \$ % g [o 7 i 2 . U

Ø 17 F J I t u d E F H l Z p 0 17 M : U

$$c b^* + [\backslash K d R S$$


a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

Ø (u ! 4 * j k a b d B C g L 1830 h D E F O P 0.11%U (u P & U L Ø P 36 F D B C g ! d Ø P m
d L o n o p p 730 h q r B q r J s p 335 Tf10.08 0 TD -0.06432 [+3 10.08 Tf-461.04-68 Tc pBn



Ø (u ! 4 * j k a b d " # \$ % g L 11 h D E F Z [175%U ! 4 (u \$ % g l m \$ % J K s L 180 N p Z
p10 h q d & k U ! 4 (u \$ % g ! d 0 P L t u v k @ A p 7 h q U

Ø Y K L j d k g] 180 N p Z J K s K L j ; E U

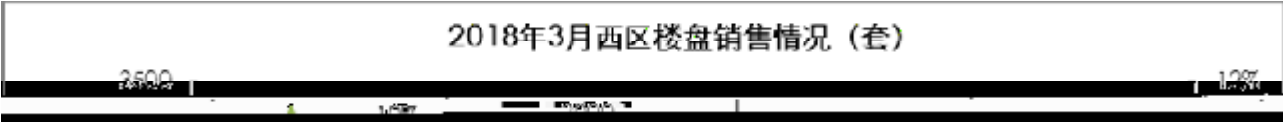
Ø ! 4 j k - K L I J K L 6.84 M N D I \] L 6.44 ^ _ D Q 0 L 9417 _ / N U

【 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 】

e b * + [\ K d R S

1200 ƒ	2018年3月南区供销情况(套)	ƒ 8%
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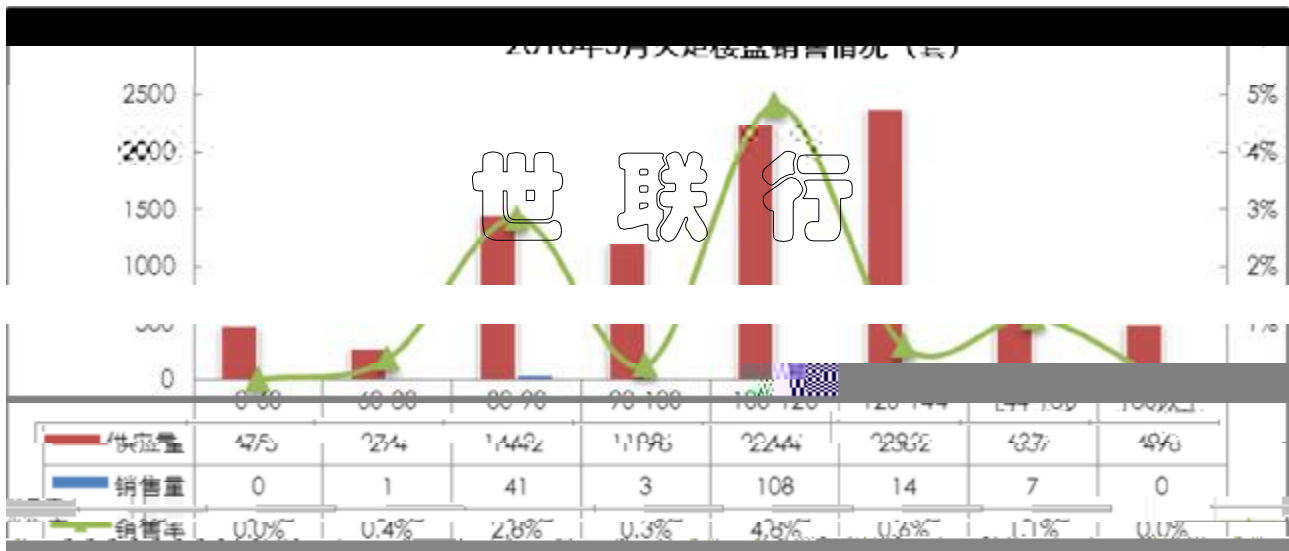
Ø d e ! 4 " # g L 187 h D E F O P 15.77%U ! 4 d e \$ % g l m y ? b # G @ A p 48 h q r Q c &
p 47 h q U ` 7 100-120 N & k ! 4 K g ; G D K g L 77 h e ` d " 0-60 N & k D L 40 h U

Ø Y K L j y] D 90-100 N d & k K L j ; E U

Ø ! 4 j k - K L I J K L 2.36 M N D I \] L 2.25 ^ _ D Q Ø L 9511 _ / N U

【1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6】

i j * + [\ K d R S



a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

Ø x y ! 4 j k a b B C g L 9148 h D E F Z [2.95%U x y P & U L Ø P 64 F D ! 4 f X Ø P 1 F b ' (
A d { j a M u U B C g ! d Ø P L Ø P @ A p 1662 h q r Q < B @ A p 1064 h q r R J G @ A p 799
h q U B C J K s n 7 U 120-144 N p 2382 h q r 100-120 N p 2244 h q r 80-90 N p 1442 h q U

Ø x y ! 4 j k a b K L g L 174 h D E F Z [51.3%U) (f % @ A L x y ! 4 K L g ; E D K L 135 h U
\$ % g ; ! d J K s L 100-120 N p 108 h q r 80-90 N p 41 h q U

Ø Y K L j y] D 100-120 N d & k K L j ; E U

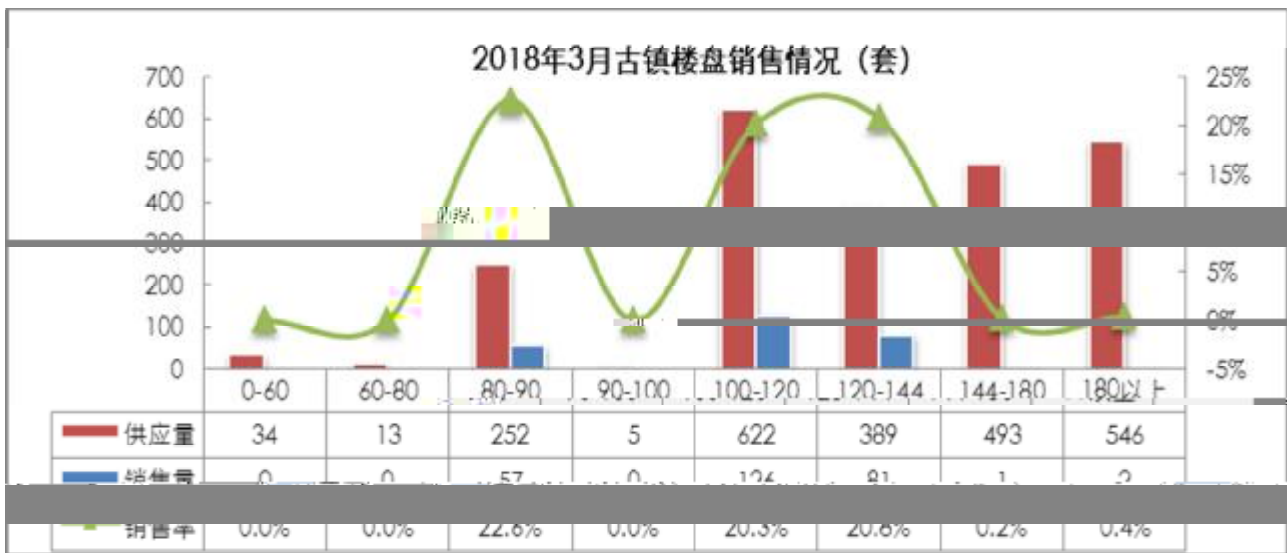
Ø ! 4 j k - K L I J K L 3.91 M N D I \] L 2.74 ^ _ D Q Ø L 7008 _ / N U

【1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6】

k l * + [\ K d R S







a 1 7 y # b " # 1 7 . Z r 7 8 2 2 A > # 6 c

Ø , t ! 4 B C g L 2354 h D E F O P 0.42%U, t P & U L Ø P 11 F D l m B C g y ? ; o n p 789 h q r
 < = B n p 772 h q r t @ A p 410 h q e l m B C J K s L 100-120 N p 622 h q r 180 N p Z p 546 h q r
 144-180 N p 493 h q U

Ø , t ! 4 d \$ % g L 267 h D E F Z [2570%e l m \$ % Ø P L ; o n a M O z c p 264 h q D l m \$ % J
 K s & 100-120 N p 126 h q r 120-144 N p 81 h q r 80-90 N p 57 h q U

Ø Y K L j y] D 80-90 N d & k K L j ; E U

Ø

= 26 > / ? 39 >



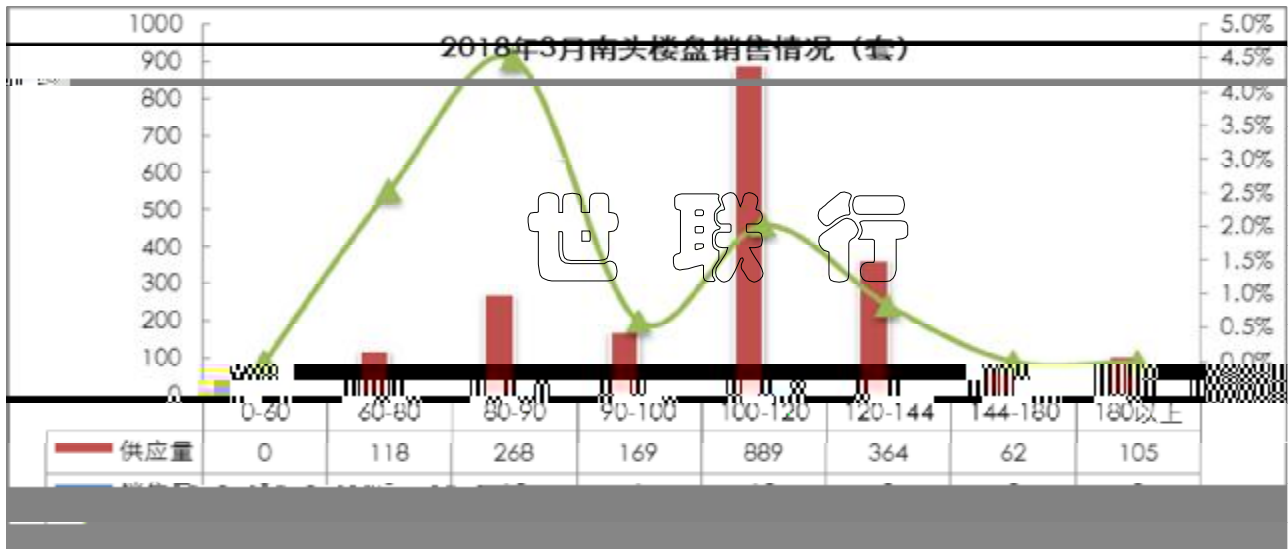
Ø () ! 4 \$ % g L 378 h D E F Z [140.76%U ! 4 () t d \$ % g ; E d Ø P L > u o ? p 316 h qD Z
L , 6 . n D ` d L M O \ > 3 Ap 32 h qr@ q 9 : @ Ap 26 h qeY J K s y] D l m \$ % J K s L 100-120
N p 146 h qr 0-60 N p 88 h qU

Ø Y K L j y] D 0-60 N d & k K L j ; E U

Ø ! 4 j k - K L I J K L 1.54 M N D I \] L 0.79 ^ _ D Q Ø L 5118 _ / N U

【17y#b"#17.Zr7822A>#6】

ew * + [\ K d R S



a17y#b"#17.Zr7822A>#6c

Ø z K ! 4 B C g L 1975 h D E F O P 1.15%U z K P & U L Ø P 14 F U B C g ! d Ø P l m L A B @ A
p 757 h qrN j @ Ap 471 h qrK L (M 3 Ap 329 h qe l m B C J K s L 100 C 120 N p 889 h qr 120-144
N p 364 h qr 80-90 N p 268 h qU

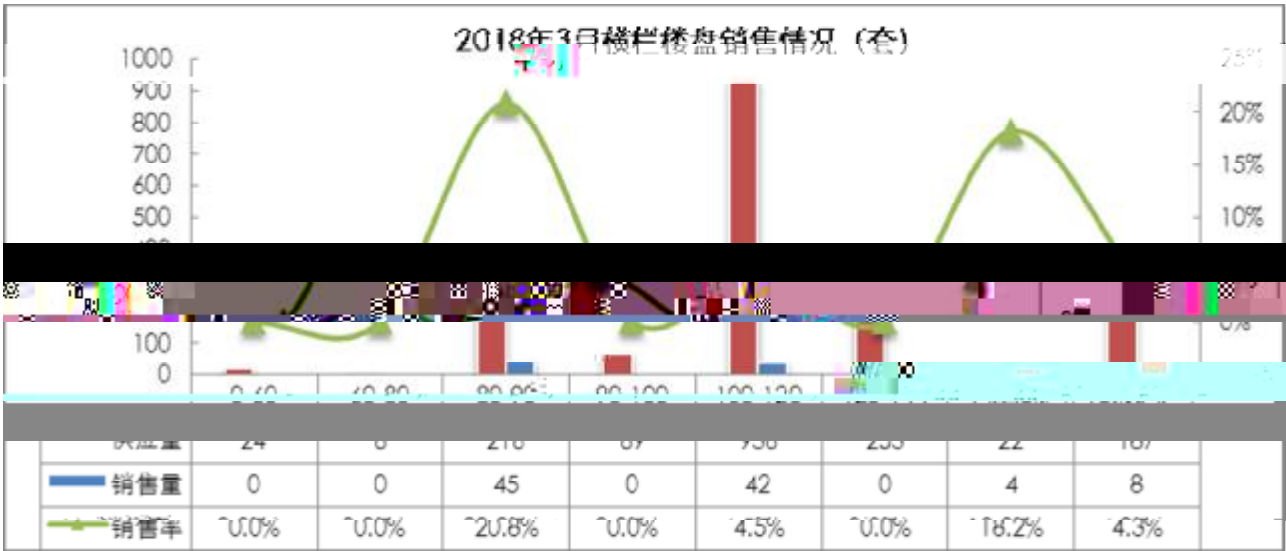
Ø z K ! 4 \$ % g L 37 h D E F Z [60.87%U ! 4 z K t d \$ % g ; E d Ø P L A B @ A p 36 h qe Y J K
s y] D l m \$ % J K s L 100-120 N p 18 h qr 80-90 N p 12 h qU

Ø Y K L j y] D 80-90 N d & k K L j ; E U

Ø ! 4 j k - K L I J K L 1.04 M N D I \] L 0.86 ^ _ D Q Ø L 8274 _ / N U

【17y#b"#17.Zr7822A>#6】

xy * + [\ K d R S



a17y#b"#17.Zr7822A>#6c

Ø l m ! 4 B C g L 1713 h D E F O P 18

Ø z { ! 4 \$ % g L 12 h D E F O P 40%U ! 4 z { t d \$ % g l m y ? K L G z p 4 h qe Y J K s y] D
l m \$ % J K s L 100-120 N p 10 h qU

Ø Y K L j y] D 120-144 N d & k K L j ; E U

Ø ! 4 j k - K L I J K L 0.26 M N D I \] L 08784 Tc (.) Tj-0.06432 Tc (26) Tj/c 7-Åw7 Tf13.44 0 T4 0 TD 010 10.08 T



² Y 7 8 2 A 6 - w d 1 7 y] D 3 4 j k - V W 9 1 5 8 h D E F Z [R g ! U 7 8 S 2 T . 9 D K U a b
 4 o B g L 9 % D E F + 1 Z [D Z i F V O P R g " 8 U Y t u y] D ([d j k - V W g ; E D ` d
 L v w D j U F t u V W l m n 7 U W a b T - U 3 4 j k - V W Q 0 2 4 , F + 1 0 P D 3 4 7 8 j k
 - (Q 0 L 7 8 2 9 _ / N U 3 4 * S 2 L X Y D 7 8 S 2 (Z . 9 N [D G 5 4 4 * S 2 X Y g
 , . 9 U




```
h' !./034EFGH
h'U?(wa)z
j*J"1202>
}~•0574-8389 9053
!•0574-8389 9066
"#•315010
```

```
\+ !,?34EFGH
\+U-7wy.z999{
,#(=B_10|
}~•0551-6563 3800
!•0551-6563 3806
"#•230031
```

```
x/ !G2./0,?34EFGH
x/U01w#Jz1{
(=jYJ"16|A_
}~•025-8699 8600
!•025-8699 8642
"#•210000
```

```
?@ !./0AB23EFGH
23UJ0z359{
y4'(B_10|B
}~•0510-8118 9266
!•0510-8118 9260
"#•214001
```

```
5( !./034EFGH
5(U{hw6)y z66{
7(s8^&1515>
}~•0519-8168 3622
!•0519-8168 3623
"#•213017
```

```
x& !G2./0ABEFGH
+9Qx&U:;wh<z111{
3=^&A_901>
}~•0513-8357 2168
!•0513-8357 2160
"#•226000
```

```
>( !./0ABEFGH
>(U?|w@A9z68{
56687V8{|3V
}~•0516-6669 6667
!•0516-6669 1805
"#•221000
```

```
9/ !./0ABEFGH
9/UBvw](mC^TD6{
JsEC_6-7V
}~•010-8567 8000
!•010-8567 8002
"#•100022
```

```
{F !G2./034EFGH
{FUa[wGH9z188{
hI'(10V
}~•022-5819 0801
!•022-5819 0900
"#•300042
```

```
JK !OP./0ABEFGH
JKUELT705{ah__18V1806
}~•0351-7527 555
!•0351-7527 525
"#•030006
```

```
MXN !OP./034EFGH
MXNU03wPQyz
jI'(5ARS|7V
}~•0311-6779 6050
!•0311-6779 6957
"#•050000
```

```
gQ !,?34EFGH
gQU !z33{
```

```
^T !G2./0ABEFGH
^TUJ0wJ0z136{
UV^&1202>
}~•0411-8800 8080
!•0411-8800 8081
"#•116001
```

```
Wv !G2./0ABEFGH
WvUa[wa[9^T69{
Xf^&C_16V1608>
}~•024-2281 7733
!•024-2281 7722
"#•110004
```

```
EY !G2./034EFGH
EYUx6wZ@^T7088{
[\(=1603-1604>
}~•0431-8706 8629
!•0431-8706 8601
"#•130022
```

```
9/ !./0ABEFGH]^_RGH
]^_Ux`wE+z157{
a bAw506>
}~•0451-8700 8901
!•0451-8599 6031
"#•150000
```

```
"c !G2./0ABEFGH
"c"dwZ@xzSJ2{
bJef(='(18|
}~•028-8555 8655
!•028-8526 5721
"#•610041
```

```
ghi!/0ABEFGH
ghUjJwJ0Sz131{
U^k_&31|
}~•023-8903 8576
!•023-8903 8576-8118
"#•400015
```

```
4;y!G2/0ABEFGH
"cuZ@xz4J27{
_l(=1DB_17|
}~•028-8602 6666
!•028-8602 6666-616
"#•610041
```

```
0y !mnl2ABEFGH
oxUp1w`qz9777{
(r#2{RS|17V
}~•0531-6657 6018
!•0531-6657 6018
"#•250013
```

```
ist7l2moEFGH
isUUXwx/z8{
uc^&10|
}~•0532-8576 7693
!•0532-8576 6751
"#•266071
```

```
?@UvwY?xyEFz{GH
?@Un|wn30z
}~_7^&4|
}~•0755-8276 3688
!•0755-8276 3412
"#•518048
```

```
?@vw•noEFGH
?@Un|wn30z
}~_7^&4|
}~•0755-8276 3688
!•0755-8276 3412
"#•518048
```

```
?@U !!!}i"EF GH
```



n , (= _ 7 J " 32 V } ~ • 029-6858 7777 ! • 029-8834 8834 " # • 710075	? @ U n w n 3 0 z } ~ _ 7 ^ & 4 } ~ • 0755-8276 3688 ! • 0755-8276 3412 " # • 518048
! " # # e \$ % &] ^ ? ' () & * \$ + , - d 5 U (h . N . / V : / 0 1) & 2 3 4 3 5 \$ f 6 7 8 a 9 : 5 ; < & = > ? t @ Q 6 - u A m * B G C _ ` C O D 5 E B & * B y - u A m F G _ ` V H 4 5] I : # G H K J e \$) K H L M ; & N C * O P) # e \$ Q 0 R 5 { S T U V x W X z { : # e \$ 5 Y F Z ? @ ! / 0 A B C D E F G H P E & / 0 1) a [\ & 0] ^ Y F P E d 5 _ 6 : { S Z P) # e \$ & ` V _ 6 y T a N :	